



Acme Group

ETF Services Platform

Portfolio Report

Report Date: January 15, 2024

Account: ACC-2024-001

John Doe

January 2024



\$1250000

Total Portfolio Value

+8.5%



\$12.3

YTD Return

+2.1%



\$5000

Monthly Contribution

Auto-invest

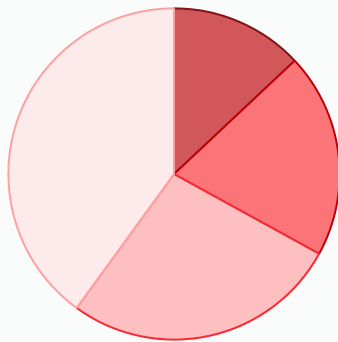


7

Risk Score

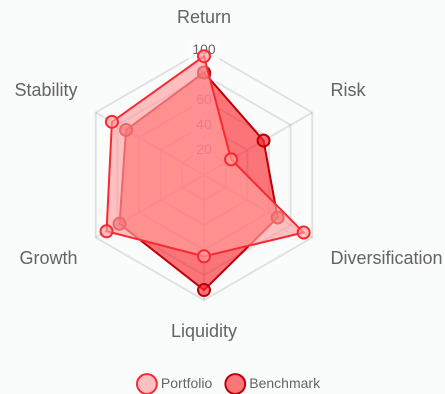
Moderate

Portfolio Allocation



ETFs Bonds Cash Alternatives

Risk-Return Analysis



12-Month Performance & Risk Analysis

